



# OXER CAPITAL

**\$700M+**  
Invested Capital

**108**  
Portfolio  
Companies

**110+**  
Combined Years of  
Experience

## Our Firm =====

Based in Columbus, Ohio, Oxer Capital partners with private equity firms, independent sponsors, family offices, and management teams to provide junior capital to lower middle market companies throughout the United States. Since 2016, Oxer has invested over \$700 million across 107 portfolio companies. We are currently investing out of our third fund, totaling ~\$229 million.

## Our Strategy =====

Oxer seeks to provide flexible, tailored solutions aligned with client needs which may consist of subordinated debt, structured equity, and minority equity stakes. Our typical investment size ranges from \$2 – 12 million, although we may lead or participate in larger investments by co-investing with our limited partners or other junior capital providers.

## Our Values =====

Our investment professionals strive to be diligent, thoughtful, and responsive in evaluating new opportunities. Our collaborative and nimble approach provides speed to close and certainty of execution. We work to cultivate trust and nurture long-term relationships with our investors and investment partners.

## Our Team =====

With over 110 years of collective experience investing in and advising lower middle market companies, we understand the needs and concerns of owners and managers. We have originated over \$920 million in investments in 168 companies across a diverse group of industries. Our networks and experience are shared to benefit our clients and partners.

## Investment Criteria

### Transaction Types

- Acquisitions
- Growth
- Leveraged Buyouts
- Recapitalizations
- Shareholder Liquidity
- Management Buyouts
- ESOP Transactions

### Company Characteristics

- Revenue \$10 – 100 million
- EBITDA \$1 – 10 million
- Sustainable Margins
- Stable or Expanding Industry
- Competitive Market Position
- Experienced & Invested Management Team
- Based in U.S.

Representative company characteristics, including financial figures, may differ than those depicted above.

We do not invest in early-stage companies, distressed situations, or in the financial services and real estate industries.

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## SELECT INVESTMENTS

|                                                                                     |                                                                                                                                                                                   |                                                                                      |                                                                                                                                                                                |
|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|      | <b>Hub Plastics</b><br>September 2017   Blacklick, OH   Buyout<br><i>Manufacturer of plastic jars and bottles</i>                                                                 |      | <b>Rainier Industries</b><br>October 2021   Seattle, WA   Buyout<br><i>Manufacturer of shade, shelter, and display solutions</i>                                               |
|     | <b>Boride</b><br>December 2021   Traverse City, MI   Buyout<br><i>Manufacturer of consumable engineered abrasives across various applications</i>                                 |    | <b>Safe-Way Garage Doors</b><br>December 2021   Warsaw, IN   Buyout<br><i>Manufacturer of replacement garage doors for residential and commercial use</i>                      |
|     | <b>Jeni's Ice Creams</b><br>January 2022   Columbus, OH   Growth<br><i>Operator of ice cream shops throughout the U.S.</i>                                                        |     | <b>Stylecraft</b><br>March 2022   Southaven, MS   Recap<br><i>Designer &amp; manufacturer of home décor and outdoor living products</i>                                        |
|     | <b>Paxton Patterson</b><br>March 2022   Alsip, IL   Buyout<br><i>Provider of hands-on, self-directed career and technical education curriculum to K-12 schools</i>                |    | <b>LaserGifts</b><br>December 2022   Prescott, AZ   Buyout<br><i>Designer, manufacturer, and wholesaler of personalized souvenirs for c-stores &amp; novelty shops</i>         |
|     | <b>Barefoot Mosquito &amp; Pest Control</b><br>January 2023   Austin, TX   Buyout<br><i>Provider of pest control services</i>                                                     |    | <b>Vigilnet</b><br>February 2023   Omaha, NE   Buyout<br><i>Provider of 3rd party electronic tracking and monitoring solutions to law enforcement agencies</i>                 |
|     | <b>West Kentucky Correctional Healthcare</b><br>April 2023   Benton, Kentucky   Buyout<br><i>Provider of inmate healthcare services to county correctional facilities</i>         |     | <b>Empower Manufacturing</b><br>May 2023   Miamisburg, OH   Acquisition<br><i>Manufacturer of custom fan shafts for HVAC applications, steel shafts, and motor components</i>  |
|     | <b>ShopSabre</b><br>June 2023   Lakeville, MN   Recap<br><i>Manufacturer of CNC routers and plasma tables</i>                                                                     |     | <b>SisTech Manufacturing</b><br>September 2023   Bend, OR   Buyout<br><i>Designer / manufacturer of printed circuit board assemblies to the aerospace and defense industry</i> |
|     | <b>ARK Therapeutic</b><br>October 2023   Columbia, SC   Buyout<br><i>Designer and manufacturer of innovative sensory tools and special needs products</i>                         |    | <b>Current Tools</b><br>November 2023   Wellford, SC   Buyout<br><i>Manufacturer of electric, hydraulic, and mechanical bending and cable pulling equipment</i>                |
|   | <b>Salt River Aviation</b><br>December 2023   Chandler, AZ   Buyout<br><i>Provider of aftermarket auxiliary power units and other components for the aerospace industry</i>       |  | <b>Heritage Imaging</b><br>March 2024   Boise, ID   Acquisition<br><i>Provider of mobile medical diagnostic imaging services in the Midwest and Pacific Northwest</i>          |
|   | <b>American Roadway Logistics</b><br>May 2024   Norton, OH   Buyout<br><i>Provider of turnkey traffic safety services in Ohio</i>                                                 |  | <b>ASAP Garage Door Repair</b><br>July 2024   Huntley, IL   Buyout<br><i>Provider of garage door installation and repair services</i>                                          |
|   | <b>Iron City Waste Holdings</b><br>August 2024   Columbus, OH   Acquisition<br><i>Provider of solid waste collection, hauling, and disposal services in Pennsylvania and Ohio</i> |  | <b>Science Interactive</b><br>September 2024   Englewood, CO   Recap<br><i>Provider of comprehensive science curriculum to the higher education distance learning market</i>   |
|  | <b>Floorguard Products</b><br>September 2024   Aurora, IL   Buyout<br><i>Manufacturer, distributor, and installer of concrete top coatings</i>                                    |  | <b>Ampspak</b><br>October 2024   Hartsville, SC   Buyout<br><i>Manufacturer of packaging and custom packaging materials</i>                                                    |
|   | <b>Midwest Fasteners</b><br>December 2024   Miamisburg, OH   Buyout<br><i>Designer and manufacturer of stud welding equipment and related products</i>                            |  | <b>Eyenavision</b><br>May 2025   Pittsburgh, PA   Buyout<br><i>Provider of patented, premium accessories to the eyewear industry</i>                                           |
|   | <b>Comtec</b><br>October 2025   St. Mary's, PA   Recap<br><i>Manufacturer of highly engineered components made from ferrous and non-ferrous materials</i>                         |  | <b>Bay West</b><br>November 2025   St. Paul, MN   Recap<br><i>Provider of full-spectrum environmental services to government agencies and commercial enterprises</i>           |
|  | <b>Pinson Valley Heat Treating</b><br>December 2025   Pinson, AL   Buyout<br><i>Provider of vacuum heat-treating, atmospheric quenching, and other heat-treatment services</i>    |  | <b>Advanced Irrigation</b><br>December 2025   Buffalo, MN   Buyout<br><i>Provider of residential/commercial irrigation and landscape install and services and snow removal</i> |
|   | <b>Lang Specialty Trailers</b><br>March 2026   Latrobe, PA   Buyout<br><i>Designer and manufacturer of premium portable sanitation trailers</i>                                   |  | <b>Precision Production</b><br>March 2026   Strongsville, OH   Buyout<br><i>Manufacturer of custom machined components for a diverse range of industrial end markets</i>       |