



OXER CAPITAL

\$648M+

Invested Capital

105

Portfolio
Companies

110+

Combined Years of
Experience

Our Firm =====

Based in Columbus, Ohio, Oxer Capital partners with private equity firms, independent sponsors, family offices, and management teams to provide junior capital to lower middle market companies throughout the United States. Since 2016, Oxer has invested over \$648 million across 105 portfolio companies. We are currently investing out of our third fund, totaling ~\$229 million.

Our Strategy =====

Oxer seeks to provide flexible, tailored solutions aligned with client needs which may consist of subordinated debt, structured equity, and minority equity stakes. Our typical investment size ranges from \$2 – 12 million, although we may lead or participate in larger investments by co-investing with our limited partners or other junior capital providers.

Our Values =====

Our investment professionals strive to be diligent, thoughtful, and responsive in evaluating new opportunities. Our collaborative and nimble approach provides speed to close and certainty of execution. We work to cultivate trust and nurture long-term relationships with our investors and investment partners.

Our Team =====

With over 110 years of collective experience investing in and advising lower middle market companies, we understand the needs and concerns of owners and managers. We have originated over \$869 million in investments in 165 companies across a diverse group of industries. Our networks and experience are shared to benefit our clients and partners.

Investment Criteria

Transaction Types

- Acquisitions
- Growth
- Leveraged Buyouts
- Recapitalizations
- Shareholder Liquidity
- Management Buyouts
- ESOP Transactions

Company Characteristics

- Revenue \$10 – 100 million
- EBITDA \$1 – 10 million
- Sustainable Margins
- Stable or Expanding Industry
- Competitive Market Position
- Experienced & Invested Management Team
- Based in U.S.

Representative company characteristics, including financial figures, may differ than those depicted above.

We do not invest in early-stage companies, distressed situations, or in the financial services and real estate industries.

Frank Capella

Founding Partner

frank.capella@oxercapital.com

Dan Phlegar

Founding Partner

dan.phlegar@oxercapital.com

Mike O'Brien

Partner

mike.obrien@oxercapital.com

Blake Sousa

Managing Director

blake.sousa@oxercapital.com

Derek Snyder

Vice President

derek.snyder@oxercapital.com

Carter Richardson

Associate

carter.richardson@oxercapital.com

Mike Affinito

CFO

mike.affinito@oxercapital.com

Andi Tobe

Accounting Manager

andi.tobe@oxercapital.com



SELECT INVESTMENTS

	Hub Plastics September 2017 Blacklick, OH Buyout <i>Manufacturer of plastic jars and bottles</i>		W.A. Jones July 2019 Columbia City, IN Buyout <i>Work truck body upfitter and equipment distributor</i>
	Kelly Roofing September 2020 Bonita Springs, FL Buyout <i>Installer and repairer of residential and commercial roofing systems</i>		Rainier Industries October 2021 Seattle, WA Buyout <i>Manufacturer of shade, shelter, and display solutions</i>
	Boride December 2021 Traverse City, MI Buyout <i>Manufacturer of consumable engineered abrasives across various applications</i>		Safe-Way Garage Doors December 2021 Warsaw, IN Buyout <i>Manufacturer of replacement garage doors for residential and commercial use</i>
	Jeni's Ice Creams January 2022 Columbus, OH Growth <i>Operator of ice cream shops throughout the U.S.</i>		Henry's Wrecker February 2022 Falls Church, VA Buyout <i>Provider of towing services (including large wrecker and heavy duty) and parking enforcement</i>
	Stylecraft March 2022 Southaven, MS Recap <i>Designer & manufacturer of home décor and outdoor living products</i>		Paxton Patterson March 2022 Alsip, IL Buyout <i>Provider of hands-on, self-directed career and technical education curriculum to K-12 schools</i>
	LaserGifts December 2022 Prescott, AZ Buyout <i>Designer, manufacturer, and wholesaler of personalized souvenirs for c-stores & novelty shops</i>		Barefoot Mosquito & Pest Control January 2023 Austin, TX Buyout <i>Provider of pest control services</i>
	VigilNet February 2023 Omaha, NE Buyout <i>Provider of 3rd party electronic tracking and monitoring solutions to law enforcement agencies</i>		West Kentucky Correctional Healthcare April 2023 Benton, Kentucky Buyout <i>Provider of inmate healthcare services to county correctional facilities</i>
	Empower Manufacturing May 2023 Miamisburg, OH Acquisition <i>Manufacturer of custom fan shafts for HVAC applications, steel shafts, and motor components</i>		Cosmetic Skin & Laser Center May 2023 Petoskey, MI Buyout <i>Multi-location aesthetic medical practice in northern Michigan and southwest Florida</i>
	ShopSabre June 2023 Lakeville, MN Recap <i>Manufacturer of CNC routers and plasma tables</i>		SisTech Manufacturing September 2023 Bend, OR Buyout <i>Designer / manufacturer of printed circuit board assemblies to the aerospace and defense industry</i>
	ARK Therapeutic October 2023 Columbia, SC Buyout <i>Designer and manufacturer of innovative sensory tools and special needs products</i>		Current Tools November 2023 Wellford, SC Buyout <i>Manufacturer of electric, hydraulic, and mechanical bending and cable pulling equipment</i>
	Salt River Aviation December 2023 Chandler, AZ Buyout <i>Provider of aftermarket auxiliary power units and other components for the aerospace industry</i>		Heritage Imaging March 2024 Boise, ID Acquisition <i>Provider of mobile medical diagnostic imaging services in the Midwest and Pacific Northwest</i>
	American Roadway Logistics May 2024 Norton, OH Buyout <i>Provider of turnkey traffic safety services in Ohio</i>		ASAP Garage Door Repair July 2024 Huntley, IL Buyout <i>Provider of garage door installation and repair services</i>
	Iron City Waste Holdings August 2024 Columbus, OH Acquisition <i>Provider of solid waste collection, hauling, and disposal services in Pennsylvania and Ohio</i>		Science Interactive September 2024 Englewood, CO Recap <i>Provider of comprehensive science curriculum to the higher education distance learning market</i>
	Floorguard Products September 2024 Aurora, IL Buyout <i>Manufacturer, distributor, and installer of concrete top coatings</i>		Ampspak October 2024 Hartsville, SC Buyout <i>Manufacturer of packaging and custom packaging materials</i>
	Midwest Fasteners December 2024 Miamisburg, OH Buyout <i>Designer and manufacturer of stud welding equipment and related products</i>		Eyenavision May 2025 Pittsburgh, PA Buyout <i>Provider of patented, premium accessories to the eyewear industry</i>
	Comtec October 2025 St. Mary's, PA Recap <i>Manufacturer of highly engineered components made from ferrous and non-ferrous materials</i>		Bay West November 2025 St. Paul, MN Recap <i>Provider of full-spectrum environmental services to government agencies and commercial enterprises</i>