

\$500M+

Invested Capital

80+

Portfolio
Companies

100+

Combined Years of
Experience

Our Firm =====

Based in Columbus, Ohio, Oxer Capital partners with private equity firms, independent sponsors, family offices, and management teams to provide junior capital to lower middle market companies throughout the United States. Since 2016, Oxer has invested over \$500 million across 80+ portfolio companies. We are currently investing out of our third fund, totaling ~\$220 million.

Our Strategy =====

Oxer seeks to provide flexible, tailored solutions aligned with client needs which may consist of subordinated debt, structured equity, and minority equity stakes. Our typical investment size ranges from \$2 – 12 million, although we may lead or participate in larger investments by co-investing with our limited partners or other junior capital providers.

Our Values =====

Our investment professionals strive to be diligent, thoughtful, and responsive in evaluating new opportunities. Our collaborative and nimble approach provides speed to close and certainty of execution. We work to cultivate trust and nurture long-term relationships with our investors and investment partners.

Our Team =====

With over 100 years of collective experience investing in and advising lower middle market companies, we understand the needs and concerns of owners and managers. We have originated over \$710 million in investments in over 140 companies across a diverse group of industries. Our networks and experience are shared to benefit our clients and partners.

Investment Criteria

Transaction Types

- Acquisitions
- Growth
- Leveraged Buyouts
- Recapitalizations
- Shareholder Liquidity
- Management Buyouts
- ESOP Transactions

Company Characteristics

- Revenue \$10 – 100 million
- EBITDA \$1 – 10 million
- Sustainable Margins
- Stable or Expanding Industry
- Competitive Market Position
- Experienced & Invested Management Team
- Based in U.S.

Representative company characteristics, including financial figures, may differ than those depicted above.

We do not invest in early-stage companies, distressed situations, or in the financial services and real estate industries.

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SELECT INVESTMENTS

 rugs direct	Rugs Direct March 2017 Winchester, VA Buyout <i>Online retailer solely focused on branded rugs</i>	 Hub Plastics September 2017 Blacklick, OH Buyout <i>Manufacturer of plastic jars and bottles</i>
 INNOVEYANCE <small>CEM CONVEYOR • DHD BLOW PIPE</small>	C&M Conveyor May 2018 Bloomington, IN Buyout <i>Manufacturer of turnkey automated material handling and conveying systems</i>	 W.A. Jones <small>Truck Bodies and Equipment</small> July 2019 Columbia City, IN Buyout <i>Work truck body upfitter and equipment distributor</i>
 PESCIENCE	PEScience July 2020 Largo, FL Buyout <i>Protein and sports nutrition brand that develops innovative products in the vitamin, supplement, and specialty foods space</i>	 Kelly Roofing September 2020 Bonita Springs, FL Buyout <i>Installer and repairer of residential and commercial roofing systems</i>
 MILJOCO <small>CORPORATION</small>	Miljoco June 2021 Mt. Clemens, MI Buyout <i>Manufacturer and distributor of analog and mechanical pressure and temperature gauges</i>	 Rainier Industries October 2021 Seattle, WA Buyout <i>Manufacturer of shade, shelter, and display solutions</i>
 YakAttack	Yak Attack October 2021 Farmville, VA Buyout <i>Designer and manufacturer of aftermarket kayak accessories</i>	 BORIDE <small>Engineered Abrasives</small> December 2021 Traverse City, MI Buyout <i>Manufacturer of consumable engineered abrasives across various applications</i>
 SAFE-WAY <small>GARAGE DOORS</small>	Safe-Way Garage Doors December 2021 Warsaw, IN Buyout <i>Manufacturer of replacement garage doors for residential and commercial use</i>	 SECURIT <small>SOLID RIVETS</small> December 2021 Dowagiac, MI Buyout <i>Manufacturer of fasteners, specializing in the production of rivets</i>
 jenie's	Jeni's Ice Creams January 2022 Columbus, OH Growth <i>Operator of ice cream shops throughout the U.S.</i>	 Henry's Wrecker February 2022 Falls Church, VA Buyout <i>Provider of towing services (including large wrecker and heavy duty) and parking enforcement</i>
 TUFF TURF MOLEBUSTERS	Tuff Turf Molebusters February 2022 Byron Center, MI Buyout <i>Provider of pest control and lawn care services</i>	 STYLE CRAFT March 2022 Southaven, MS Recap <i>Designer & manufacturer of home décor and outdoor living products</i>
 PAXTON PATTERSON LABS <small>SCIENCE • TECHNOLOGY • ARTS</small>	Paxton Patterson March 2022 Alsip, IL Buyout <i>Provider of hands-on, self-directed career and technical education curriculum to K-12 schools</i>	 LaserGifts December 2022 Prescott, AZ Buyout <i>Designer, manufacturer, and wholesaler of personalized souvenirs for c-stores and novelty shops</i>
 TCP <small>Custom Roll Formed and Stamped Products</small>	Traverse City Products January 2023 Traverse City, MI Buyout <i>Manufacturer of steel roll-formed and stamped parts, and plastic moldings</i>	 Barefoot Mosquito & Pest Control January 2023 Austin, TX Buyout <i>Provider of pest control services</i>
 VIGILNET	Vigilnet February 2023 Omaha, NE Buyout <i>Provider of 3rd party electronic tracking and monitoring solutions to law enforcement agencies</i>	 Smile Source March 2023 Kingwood, TX Buyout <i>Buying group and service provider for independent dental practices across the U.S.</i>
 3 COMPREHENSIVE CORRECTIONAL CARE	West Kentucky Correctional Healthcare April 2023 Benton, Kentucky Buyout <i>Provider of inmate healthcare services to county correctional facilities</i>	 Empower Manufacturing May 2023 Miamisburg, OH Acquisition <i>Manufacturer of custom fan shafts for HVAC applications, steel shafts, and motor components</i>
 CS LC COSMETIC SKIN & LASER CENTER	Cosmetic Skin & Laser Center May 2023 Petoskey, MI Buyout <i>Multi-location aesthetic medical practice in northern Michigan and southwest Florida</i>	 ShopSabre <small>• ROUTERS • PLASMA CUTTERS •</small> June 2023 Lakeville, MN Recapitalization <i>Manufacturer of CNC routers and plasma tables</i>
 SPIRE COLLECTIVE	Spire Collective September 2023 Troy, VA Buyout <i>Designer and manufacturer of storage solutions for outdoor recreation equipment and tools</i>	 SisTech <small>MANUFACTURING, LTD. Building Efficiency and Excellence</small> September 2023 Bend, OR Buyout <i>Designer / manufacturer of printed circuit board assemblies to the aerospace and defense industry</i>
 MICELLI CHOCOLATE MOLD COMPANY  AZTEC <small>TOOLING & INJECTION MOLDING COMPANY</small>	Sweet Tooth October 2023 Edgewood, NY Buyout <i>Provider of highly customized tooling and injection molding services</i>	 ARK <small>Therapeutic</small> October 2023 Columbia, SC Buyout <i>Designer and manufacturer of innovative sensory tools and special needs products</i>
 Current Tools <small>FOR THE PROFESSIONAL ELECTRICIAN</small>	Current Tools November 2023 Wellford, SC Buyout <i>Manufacturer of electric, hydraulic, and mechanical bending and cable pulling equipment</i>	 SALT RIVER AVIATION, LLC December 2023 Chandler, AZ Buyout <i>Provider of aftermarket auxiliary power units and other components for the aerospace industry</i>